Company Settings

All settings for the currently selected company are editable under Company Settings.

Company Settings are a group of settings specific to the authenticated company, and are available under [Settings] > Company. Access to Company Settings is controlled through the Staff Group via the ACL (Access Control List).

Company Settings

Company > General

General settings include Localization, Internationalization, Themes, Encryption, and Contact Types.

Company > Automation

Automation settings allow for scheduling of each automated task that runs for the company.

Company > Billing & Payment

Billing & Payment settings include Invoice and Charge Options, Invoice Customization, Invoice Delivery, Accepted Payment Types, Payment Due Notices, and Coupons.

Company > Modules

Modules settings include Installed and Available modules and allows the installation, uninstallation, and management of modules.

Company > Messengers

Messenger settings include Installed and Available messengers and allows the installation, uninstallation, and management of messengers.

Company > Payment Gateways

Payment Gateways settings include Installed and Available gateways where they can be installed, uninstalled and managed.

Company > Taxes

Taxes settings include Basic Tax and Tax rules where taxes can be enabled and configured.

Company > Emails

Emails settings include Mail Settings, Email Templates, and Signatures where email delivery options can be found, and email templates and signatures can be updated.

Company > Client Options

Various settings for clients including information requirements, custom client fields, and email verification settings

Company > Currencies

Currencies include Currency Setup, and Active Currencies where the default currency can be set and multi-currency can be configured.

Company > Plugins

Plugins settings include Installed and Available plugins and allows the installation, uninstallation, and management of plugins.

Company > Client Groups

Client Groups settings allow the creation and modification of client groups.

Company > Required Contact Fields